DUALMINT

INVESTOR TEASER | SEPTEMBER 2026

SOLANA EQUIPMENT FINANCING

Claw Machine SPV

A fixed monthly obligation from an operator with 16 months of on-time payments, secured by SPV title



$227,500
Indicative raise

200
New machines under SPV title

$27.50
Monthly payment per machine

The payment record spans ten programme launches

Sixteen completed months, 11,264 distributions, every one paid on time

VERIFIED PLATFORM RECORD

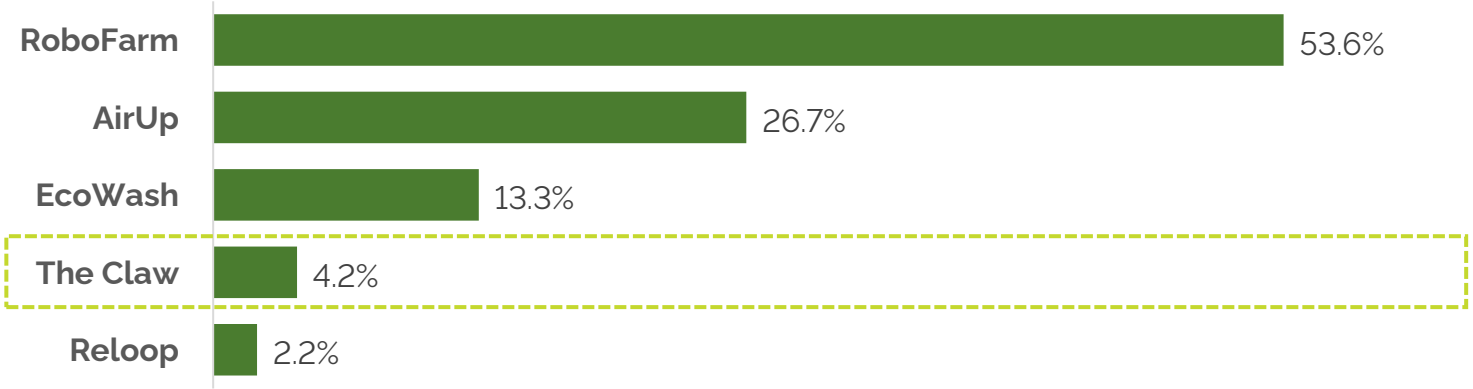
11,264
Distribution cycles, 100% on time

$67,146
Net paid to 204 investors

Zero
Operator defaults

Capital allocated across ten launches

Share of total marketplace capital by programme



THE CLAW LINE

0

Unsold assets

Fully allocated on the market place

Line opened June 2026

Note: Platform record includes the newer claw line. Source: DualMint Dashboard Exports.

Revenue is checked at the machine level

Telemetry and bank records test the operator's report

MEASURED PER MACHINE
Data tracked via Vendor APIs and peaq Machine ID

Play count
Uptime
Revenue

RECONCILED MONTHLY

2/3

- Machine telemetry
- Bank transactions
- Operator report

Early Intervention

40% usage shortfall for 30 days triggers redeployment

Two records must agree before cash flow is recognised

Note: The claw line opened in June 2026 has yet to have its early warning record tested. Source: DualMint diligence packet.



The raise buys 200 new machines at $1,000 each

The operator has met fixed obligations on DualMint-financed AirUp machines since May 2025 and already operates 100 identical claws, which provide the underwriting reference



GROSS TAKINGS / OPERATOR OBLIGATION

$5,500

Gross monthly SPV receipt

$4,950

Net monthly SPV receipt after fee

- Payment starts the month after funding, even if a machine has yet to be placed at a venue
- Net cash splits between **payout** and **principal recycling**
- DualMint reports **>20x gross cover** on the weakest claw

Illustrative annualized machine returns

Proposed 54-month lease, after fee and before SPV costs

14.2% p.a.

Note: SPV receipts and machine return are not holder yield. Source: DualMint diligence packet.

Retained title gives the SPV a recovery path

The BVI SPV will own the machines and can appoint a new operator if the current one defaults

OPERATIONAL MODEL

Investors
Fund the SPV

SPV
Holds the machine title

Operator
Operates and pays monthly

RECOVERY & PROTECTION



Preferred



Fallback



01 | Reassign after default
The machines can remain in service, subject to a replacement operator

02 | Repossess if needed
The SPV can recover its machines but no resale venue is established

03 | Physical loss cover
Operator cover is for physical loss with SPV loss-payee status subject to OSA

WHAT REMAINS UNTESTED

With no defaults to date, reassignment and resale remain untested, and recovery estimates are still modelled. No live asset is yet covered by a signed OSA, which must be executed before this SPV is funded. The performance bond remains unbound, and the claw line's short record has yet to validate its asset score as an early warning signal.

Note: Ownership and remedies is dependent on executed deal documents and applicable law.. Source: DualMint diligence packet.

Indicative 12-15% annual holder distribution

The proposed launch rate is 12% with final lease terms and distribution policy determining the offer

KEY TERMS

$227,500	227,500 SPL tokens at $1.00
Monthly	jupUSD initially, then USDC
Perpetual	No maturity or redemption right
12% Target [1]	Pending final operator lease term

Use of Proceeds



$200k machines **$20k** liquidity pool **$7.5k** SPV setup

SECONDARY LIQUIDITY

$20,000

Meteora pool seed from the raise

- The seed equals 8.8% of capital raised
- DualMint plans a bid near attested NAV
- Third parties may add pool liquidity
- Exit depends on pool depth, with no replenishment obligation or redemption backstop

Next step: Register an early, non-binding indication through star.fun

Note: (1) The lease term is unsigned, so yield in indicative. Source: DualMint diligence packet.

Discuss the Claw Machine SPV

Book a 30-minute meeting or contact us directly



Book a 30-minute call

calendly.com/billtlee-dualmint/30min



Email Bill Lee

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Early conversations are non-binding and subject to final terms and investor eligibility